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Australian Government  
Department of Defence  
Defence Science and  
Technology Organisation

# Integration of Load Path Analysis and Harmonic Regression for Usage Monitoring of Helicopter Dynamic Components

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## Introduction & Motivation

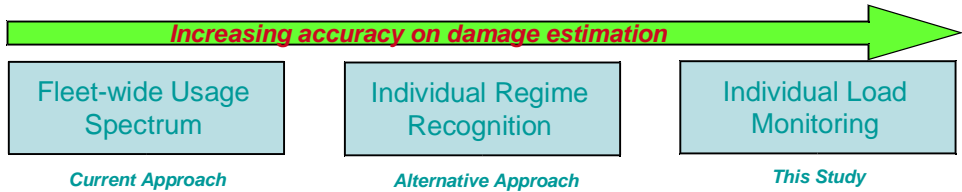
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# Motivation of Individual Load Monitoring

- **Existing approach: Fleet wide design usage spectrum**
  - Does not accurately reflect individual usage
  - Operational requirements / usage are constantly changing
- **Alternative approach: Flight regime recognition**
  - Loads within a nominally identical flight regime: can vary by "10+ times"
  - Small changes in loads can cause large changes in fatigue damage
- **This study: Individual aircraft load monitoring:**
  - To reduce costs and increase life; or
  - To identify risk and improve safety



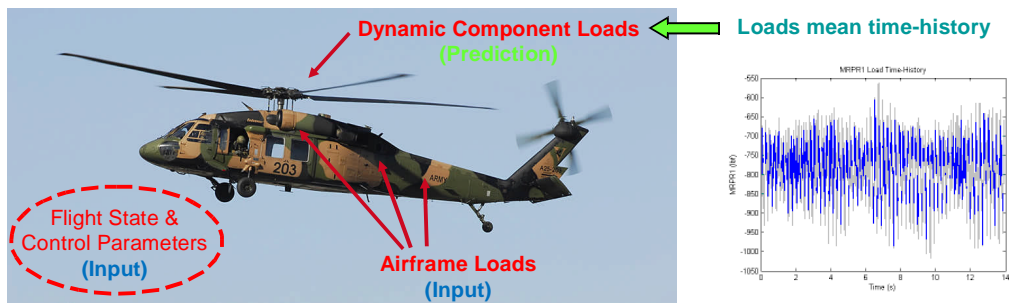
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# Justification for Load Synthesis

- **Direct monitoring of dynamic component usage:**
  - Requires physical connections with rotating sensors
  - Mechanical assemblies (slip-rings) are expensive and lack reliability
  - On-site or wireless data logging / storage technology is still maturing
- **Load synthesis:**
  - Prediction of loads based on indirect measurements.



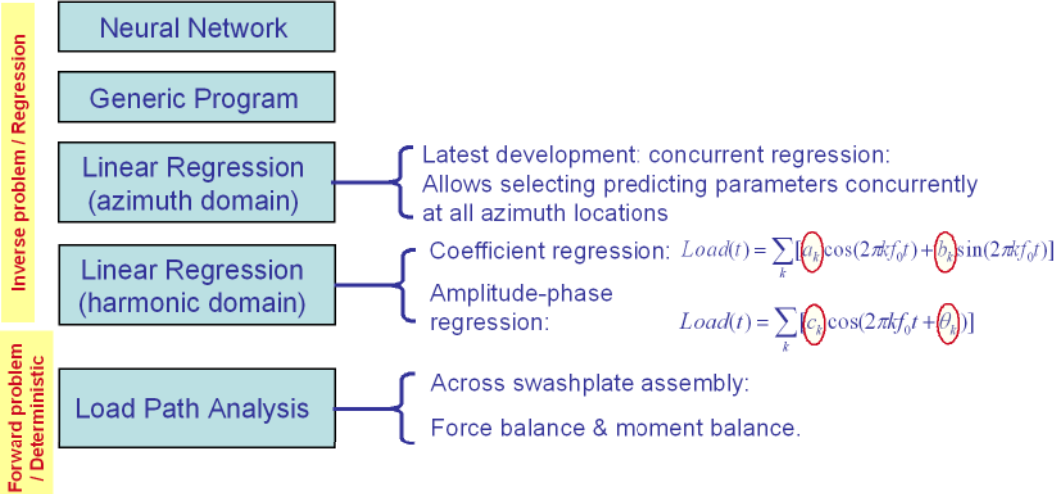
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# Previous Study by DSTO

- Using: Joint USAF-ADF S-70A-9 Blackhawk flight strain survey data.
- A number of approaches have been investigated:



Load path analysis & Harmonic (amplitude-phase) regression are most promising → Approach of this study.



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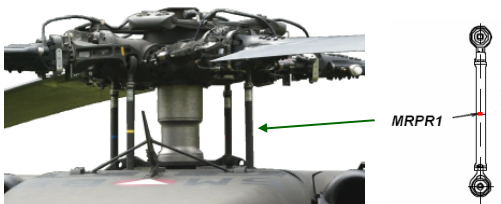
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# Primary Objective of Load Synthesis

Synthesise  
Time-history of loads on main rotor pitch link

From  
Time-history of strain measurements on stationary components

- Test Cases
- 42 forward level-flight runs, with variations of:
- Velocity:  $0.3v_h$  to  $v_h$
  - $N_R$  : 95% to 101%
  - Gross weight
  - Centre of gravity
  - Day of flight
  - Pilot
- Hovering / Auto-descending:**  
also investigated



MRPR: main rotor pitch link



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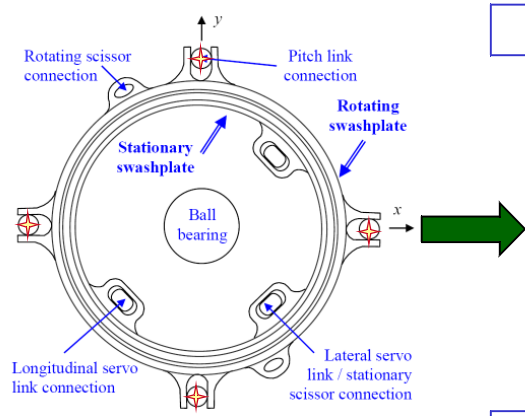
# Load Path Analysis of Swashplate

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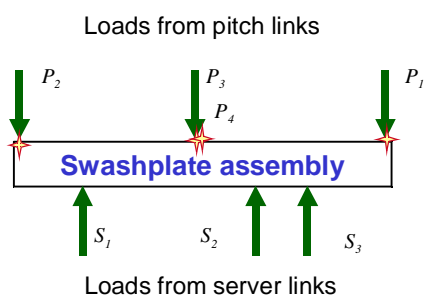
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## Loads on Swashplate



Loads along z-direction are of interests



- 4 pitch links (along z-direction)
- 3 servo links (along z-direction)
- 2 rotating scissors (in xy-plane)
- 1 stationary scissor (in xy-plane)
- 1 ball joint to main shaft (in xy-plane)

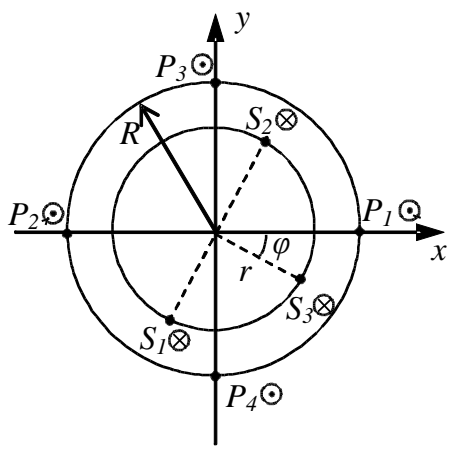
Rules of Rigid-body Mechanics  
 Loads below & above swashplate assembly are in equilibrium

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### Assumption of Loads on Pitch Links



$$\left. \begin{aligned}
 P_1(\varphi) &= a_0 + \sum_{k=1}^K [a_k \cos(k\varphi) + b_k \sin(k\varphi)] \\
 P_3(\varphi) &= P_1(\varphi + 0.5\pi) + \varepsilon_3 \\
 P_2(\varphi) &= P_1(\varphi + \pi) + \varepsilon_2 \\
 P_4(\varphi) &= P_1(\varphi + 1.5\pi) + \varepsilon_4 \\
 \varphi &= \varphi_0 + \varphi_a \\
 \varphi_a &= \int_0^t 2\pi f_{MR} N_R dt
 \end{aligned} \right\}$$

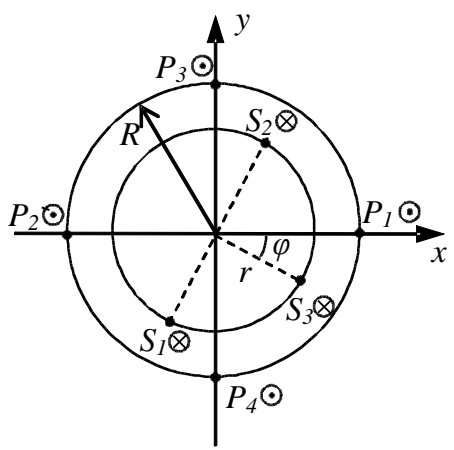
The four MRPR forces were nearly identical except for phase shifts

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### Force Equilibrium Along z-Direction



$$\begin{aligned}
 P_1 + P_2 + P_3 + P_4 &= S_1 + S_2 + S_3 \\
 \downarrow \\
 a_0 + \sum_{k=4,8,12,\dots} [a_k \cos(k\varphi) + b_k \sin(k\varphi)] \\
 &= \frac{1}{4}[S_1 + S_2 + S_3] - \frac{1}{4}(\varepsilon_2 + \varepsilon_3 + \varepsilon_4)
 \end{aligned}$$

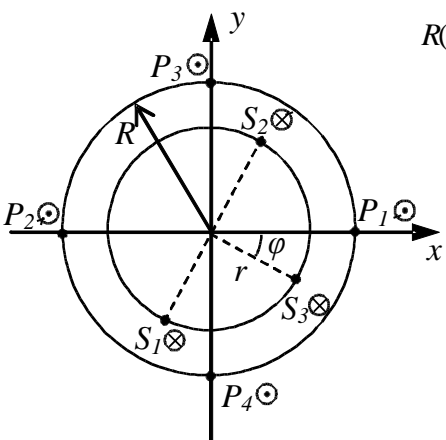
The zero-Hertz,  $4f_{MR}$ ,  $8f_{MR}$ ,  $12f_{MR}$  ... components of MRPR force can be deduced

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### Moment Equilibrium About y-Axis



$$R(P_1 - P_2) = r[(S_2 - S_1)\sin\phi + S_3\cos\phi]$$



$$\left. \begin{aligned} S_a &= (S_2 - S_1)\sin\phi + S_3\cos\phi \\ S_b &= (S_2 - S_1)\cos\phi - S_3\sin\phi \\ a &= \frac{r}{R}\cos\phi_0 \\ b &= \frac{r}{R}\sin\phi_0 \end{aligned} \right\}$$

$$\sum_{k=1,3,5,\dots} [a_k \cos(k\phi) + b_k \sin(k\phi)]$$

$$= \frac{1}{2}[aS_a + bS_b] + \frac{1}{2}\epsilon_2$$

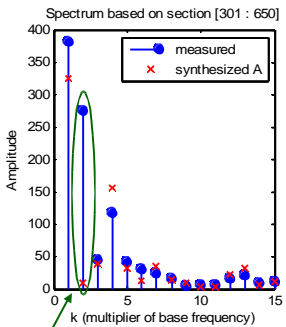
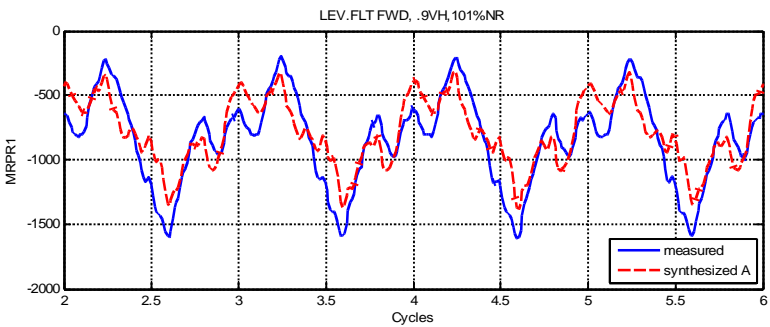
The  $f_{MR}, 3f_{MR}, 5f_{MR}, 7f_{MR} \dots$  components of MRPR force can be deduced



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### Load Path Analysis Results: Missing of $2f_{MR}$ component



$2f_{MR}$  component

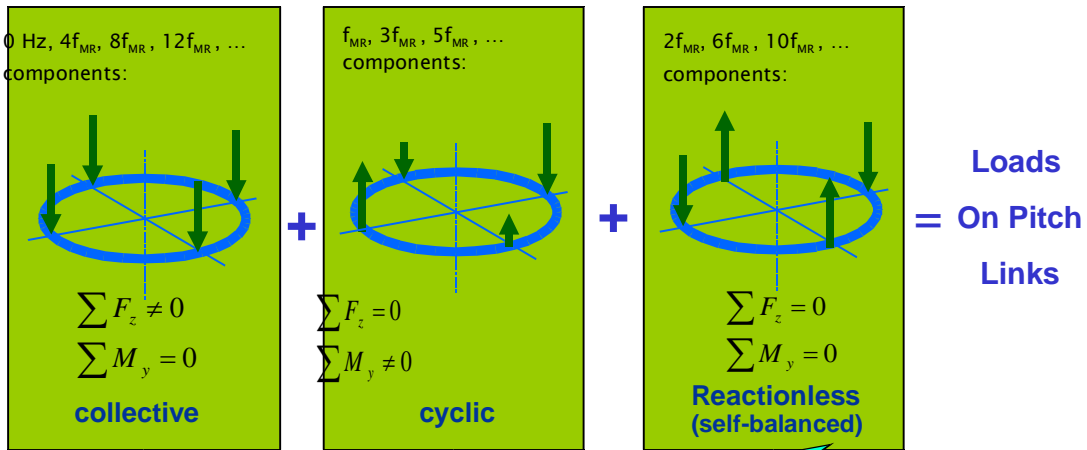


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# Load Conditions on Swashplate

- Consider four pink links as a group;
- Assume 90° phase shift between neighbouring pitch links;
- Express load on each pitch link in Fourier series;



Undetectable from measurements below swashplate

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## Harmonic Regression

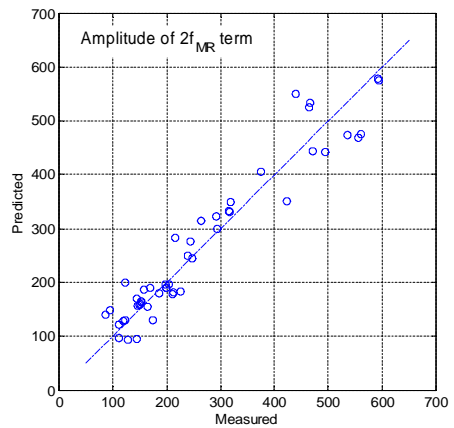
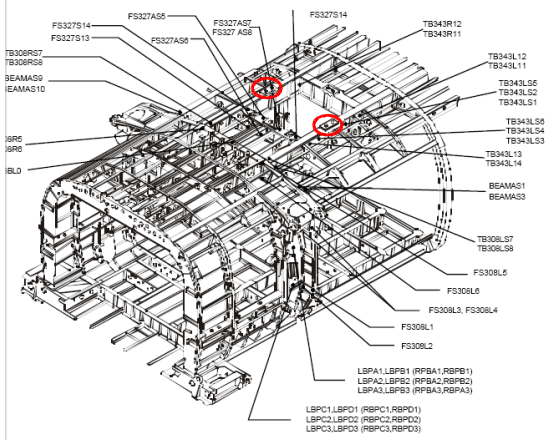
### $2f_{MR}$ term

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# Amplitudes of $2f_{MR}$ Components: 42 Level Flights



Can be predicted, with some errors, from zero-Hertz components of two strain measurements at transmission support beams

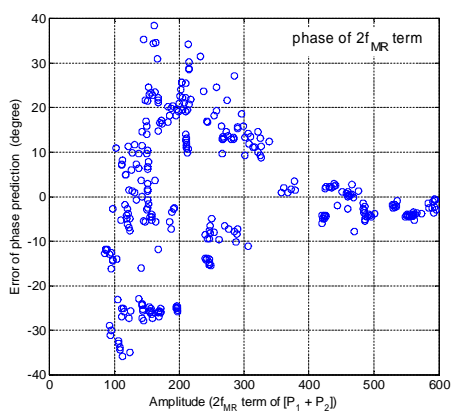
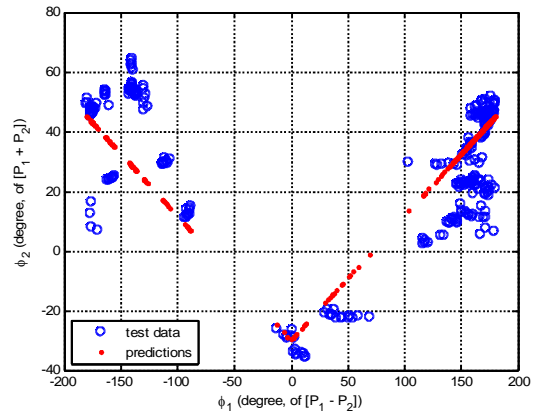
- Using prediction parameters for all 42 runs



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# Phases of $2f_{MR}$ Components: 42 Level Flights



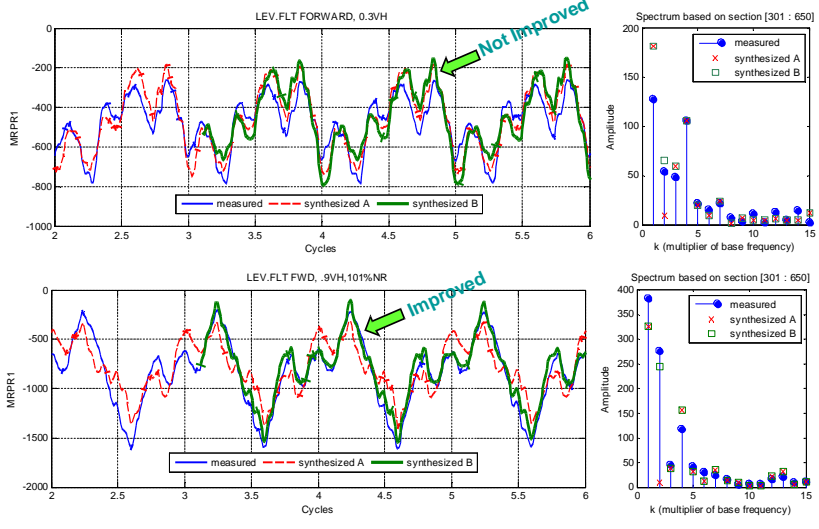
- Best fitting :  $\Phi_2 = -30 + 0.4169 \times \text{abs}(\Phi_1)$
- Reasonable prediction when the amplitude of  $2f_{MR}$  component > 300



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# Effects of adding $2f_{MR}$ Components: Visual Assessment



Synthesized A:  
Load Path Analysis

Synthesized B:  
Load Path Analysis +  
Harmonic Regression  
( $2f_{MR}$ )

- Visual Assessment is not ideal:  
it cannot assess relative importance to damage estimation.
- Need a better approach to assess the effects

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# Relative Damage Assessment

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# Relative Damage Assessment

- Not real damage
  - Quantitative assessment of prediction accuracy.
- How we did it
  - Rain-flow count signal according to the ASTM standard for cycle counting in fatigue analysis (code downloaded from MATLAB Central)
  - Calculate Fatigue Life using Miner's Rule approach and MIL HDBK 5 Material Data.
  - Modify pitch link load time history (treated as an indication load):
    - a) load → stress;
    - b) “+/-” sign reverse;
    - & c) apply scale factor (S\_factor)

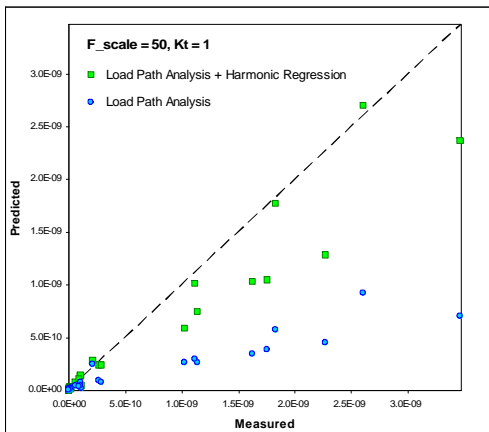
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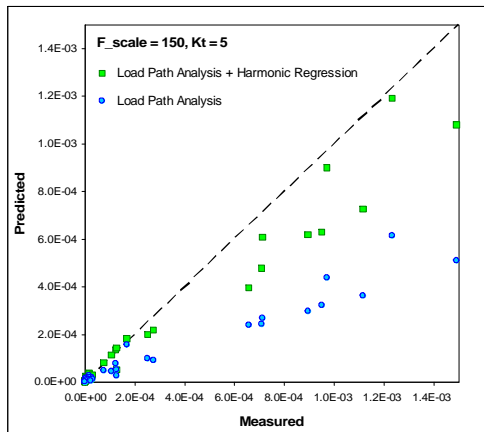
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# Relative Damage Assessment: Sumamry (I)

- Linear-linear plot
  - 42 Level Flight runs, relative damage per second (rDps)



Kt = 1 (max rDps = 3.46e-9)



Kt = 5 (max rDps = 1.49e-3)

☑ Improvement (by adding Harmonic Regression): varied Kt & F\_scale → max(rDps): from 3.46e-9 to 1.49e-3.

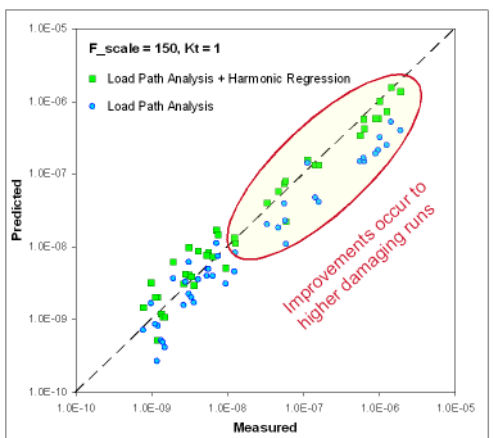
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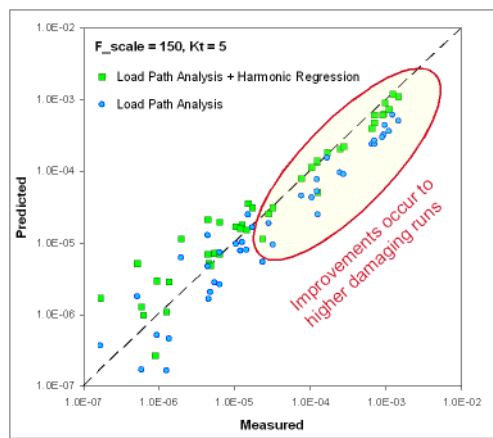
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# Relative Damage Assessment: Summary (II)

- Log-log plot
- 42 Level Flight runs, relative damage per second (rDps)



Kt = 1 (max rDps = 1.94e-6)



Kt = 5 (max rDps = 1.49e-3)

- For given F\_Scale & Kt: Improvements occur to higher damaging runs



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# Conclusion & Future Work



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## Conclusion

- Integration of “Load Path Analysis” and “Harmonic (Amplitude-Phase) Regression” is promising,
    - for all 42 level flight runs, only 5 prediction parameters are needed;
    - for runs with higher damage, the predicted relative damages are within approximately -30% to +5% range.
  - The “Relative Damage Assessment” provides a reasonable assessment of the accuracy of predicted load-time history:
    - allows to relate accuracy to damage level;
    - provides consistent indication for a range of scaling and Kt factor (covers 5 orders of pseudo damage range)
- Future work
- 1: Extend to more flight conditions & improve the regression approach;
  - 2: Apply usage-based weight factors to relative or real damages.

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## Questions ?

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## Backup Slides

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## Data & Objective

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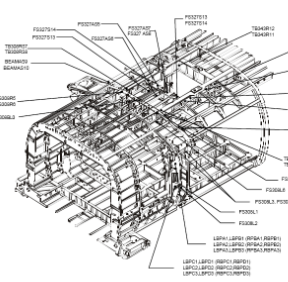
# Flight Data

- **Joint USAF-ADF S-70A-9 Flight Strain Survey**
  - Conducted in 2000 by ARDU, DSTO & the Georgia Tech Research Institute
  - 65 hours useable flight test data, divided into runs
  - For each run (10 to 30 seconds):
    - 52Hz : 31 parameters, mainly control & flight parameters;
    - 416 Hz: 195 parameters, mainly strain gauge measurements;



Strain gauges on fixed components →

← Strain gauges on rotating components

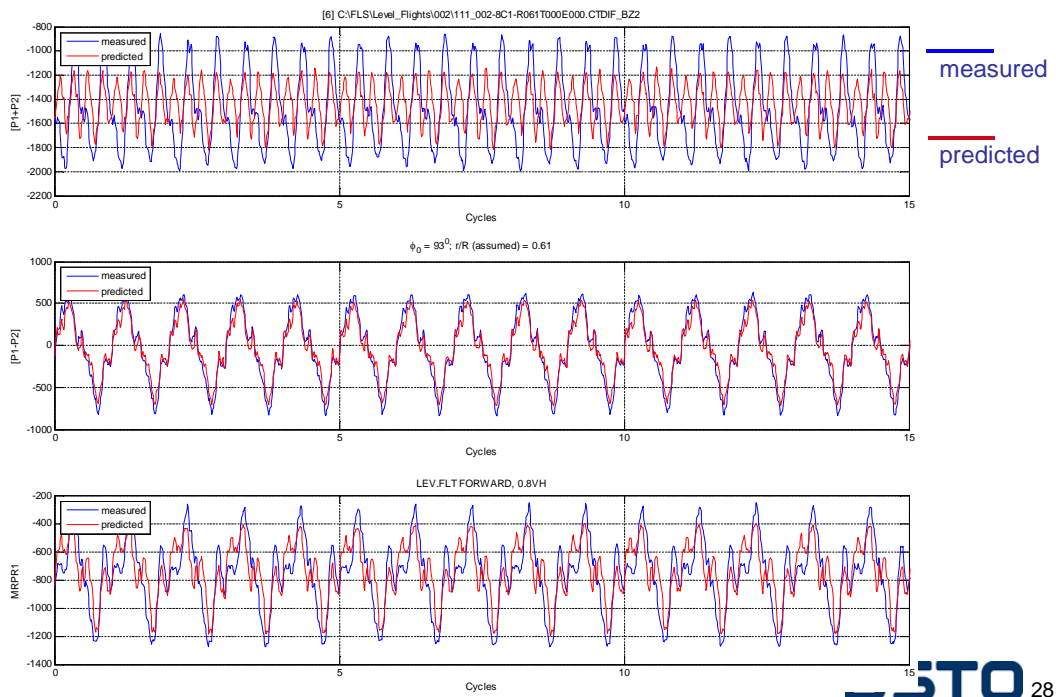


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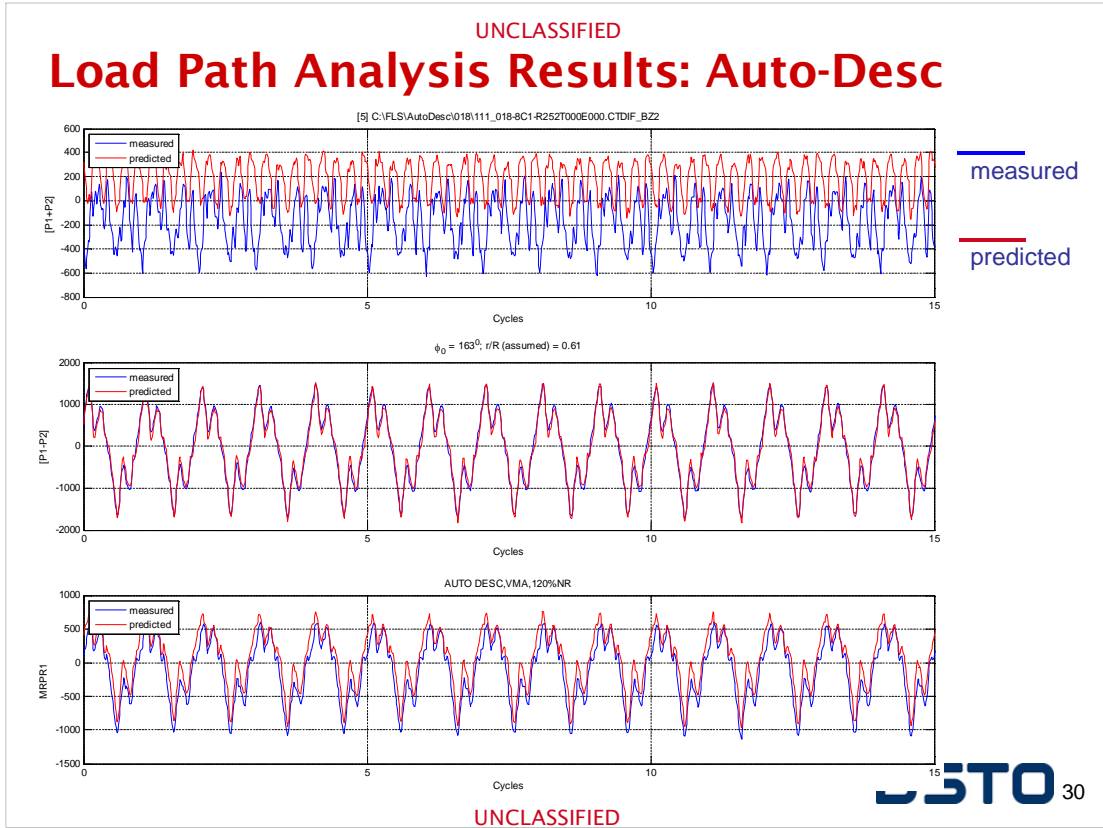
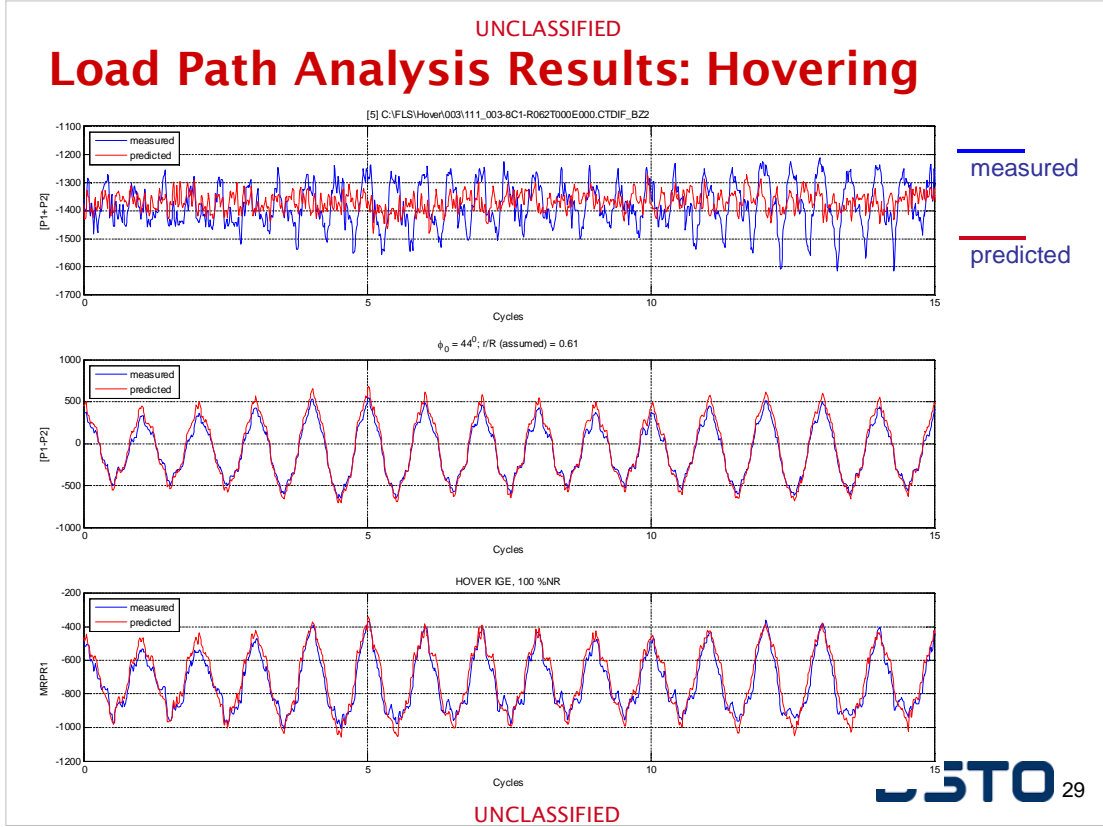
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# Load Path Analysis Results: Level Flight



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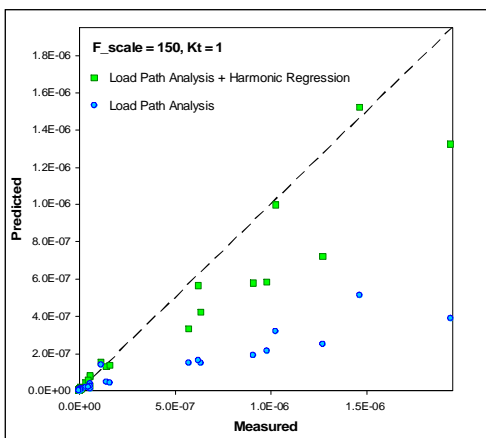
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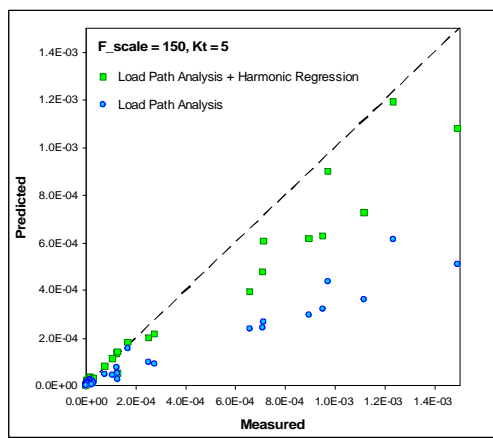
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# Relative Damage Assessment: F\_Scale = 150

- Linear-linear plot
- 42 Level Flight runs, relative damage per second (rDps)



Kt = 1 (max rDps = 1.94e-6)



Kt = 5 (max rDps = 1.49e-3)

Kt - selection: not sensitive.

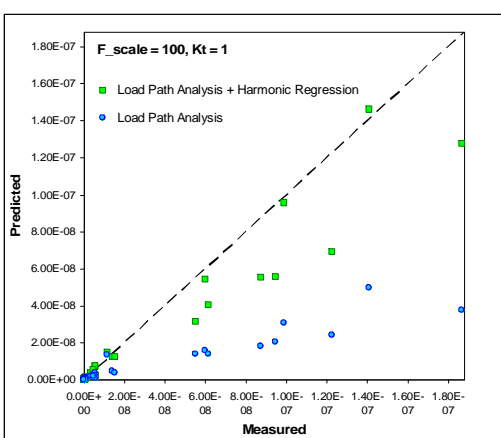


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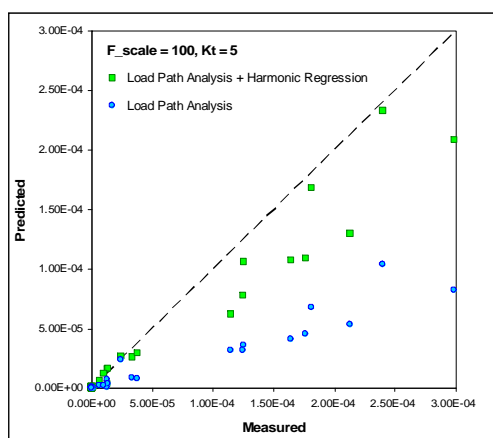
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# Relative Damage Assessment: F\_Scale = 100

- Linear-linear plot
- 42 Level Flight runs, relative damage per second (rDps)



Kt = 1 (max rDps = 1.87e-7)



Kt = 5 (max rDps = 2.99e-4)

Kt - selection: not sensitive.

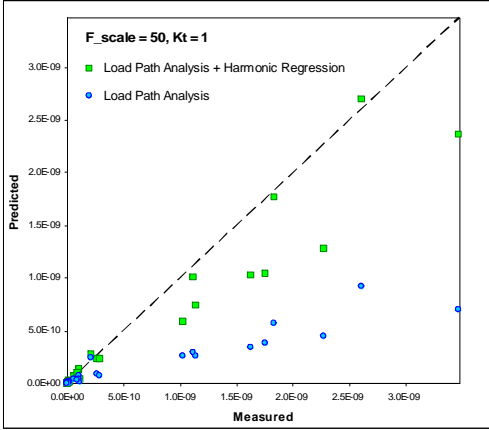


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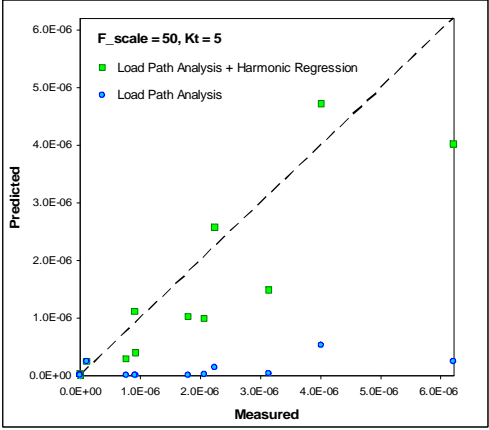
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# Relative Damage Assessment: F\_Scale = 50

- Linear-linear plot
- 42 Level Flight runs, relative damage per second (rDps)



Kt = 1 (max rDps = 3.46e-9)



Kt = 5 (max rDps = 6.21e-6)

Kt - selection: not sensitive.



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